

Entered on Docket February 14, 2008

Hon. Linda B. Riegle **United States Bankruptcy Judge**

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DIAMOND MCCARTHY LLP

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Special Litigation Counsel for USACM Liquidating Trust

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

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USA COMMERCIAL MORTGAGE 15

In re:

COMPANY,

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USA CAPITAL REALTY ADVISORS, LLC,

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USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

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USA CAPITAL FIRST TRUST DEED FUND, LLC,

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USA SECURITIES, LLC,

Debtors.

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☐ USA Capital Diversified Trust Deed Fund, LLC

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□ USA Securities, LLC

Affects:

☐ All Debtors

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital First Trust Deed Fund, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER GRANTING USACM LIQUIDATING TRUST'S MOTION TO APPEAR WITHOUT LOCAL COUNSEL AT THE HEARING ON THE MOTION TO COMPEL PRODUCTION OF DOCUMENTS BY WELLS FARGO

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion to Appear 1 Without Local Counsel at the Hearing on the Motion to Compel Production of Documents 2 By Wells Fargo (the "Motion"), the Motion having been submitted to this Court, and good 3 4 cause appearing, 5 IT IS HEREBY ORDERED that the attorneys of Diamond McCarthy are allowed 6 to appear and represent the Trust at the hearing on the Motion to Compel Production of 7 Documents by Wells Fargo without the presence of local counsel. 8 9 10 Prepared by: 11 DIAMOND MCCARTHY LLP 12 13 By: /s/ Eric D. Madden 14 Allan B. Diamond, TX 05801800 (pro hac vice) William T. Reid, IV, TX 00788817 (pro hac vice) 15 Eric D. Madden, TX 24013079 (pro hac vice) 909 Fannin, Suite 1500 16 Houston, Texas 77010 (713) 333-5100 (telephone) 17 (713) 333-5199 (facsimile) 18 Special Litigation Counsel for 19 USACM Liquidating Trust 20 ### 21 22 23 24

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